July 14, 2009

To:  National Historical Publications and Records Commission (NHPRC)
Attn:  Mahnaz Ghaznavi
National Historical Publications and Records Commission
700 Pennsylvania Avenue, NW, Room 111
Washington, DC 20408-0001

Re:  Interim Narrative Report
NHPRC Proposal No.:  NAR06GRANT-021
Project:  “California’s Geospatial Records: Archival, Appraisal, Accessioning, and Preservation” (referred to as “eLegacy”)
Project Directors:  Richard Marciano, Reagan Moore
Grant Period:  April 1, 2006 through March 31, 2008
⇒  Now extended to September 30, 2009
Reporting Period:  October 1, 2008 -- March 31, 2009

Dear Mahnaz:

This interim report is unusual as it is meant to cover the period of October 1, 2008 through March 31, 2009. However, the grant itself was only transferred to the University of North Carolina at Chapel Hill on April 14, 2009. UNC will officially let us start charging to the project starting July 1st, 2009. The remaining funds transferred were $137,697. New project extension is to September 30, 2009.

The majority of the reporting period was spent ensuring that the grant would be indeed be transferred.

To recap the history of this grant so far:

- 4/01/2006 – 3/31/2008: original grant period with Lucy Barber as PI, and Richard Marciano co-PI at UCSD, and State of California the principal organization. Grant was never realized, as Lucy Barber joined NHPRC in January 2006, and the State of California did not pick up the project.
- 2/09/2007: “change in fiscal and contractual authority” was granted to the University of California with Richard Marciano PI, with an official restart date in March 2007. No-cost extension granted until March 31, 2009, so that the project would be a 2-year project as originally planned.
• 8/01/2008: a little over a year into the project, all principals and co-principals from UCSD leave the University of California and join UNC Chapel Hill – Richard Marciano, PI; Reagan Moore, co-PI, Chien-yi Hou, programmer.

• 8/31/2008: UCSD closes out on the project and relinquishes all rights to the grant.

• 11/07/2008: closeout financial and final cost-share reports from UCSD provided to Daniel Stokes from NHPRC. Richard Marciano also provided a combined narrative report to Dan Stokes for the period of October 1, 2007 through September 30, 2008.

• 1/27/2009: a formal grant application to NHPRC is submitted by Richard Marciano to the UNC Office of Sponsored Research, per instructions from Daniel Stokes.

• 2/03/2009: proposal is approved by UNC OSR and a waiver for the indirect costs is also provided to honor the original UC California grant terms. All final grant documents e-mailed to Daniel Stokes.

• 2/20/2009: documents received by Daniel Stokes.

• 3/04/2009: changes required by Daniel Stokes processed by UNC and resubmitted to NHPRC.

• 4/08/2009: performance objectives renegotiated and official transfer letter sent out by UNC.

• 4/14/2009: official transfer letter sent by Kathleen Williams from NHPRC with performance objectives and new reporting schedule.

Sincerely,

Richard Marciano