Groceries and Food Specialities
Food Products (not elsewhere specified)
Petroleum and Petroleum Products
Dry Goods and Apparel
Lumber and Building Materials (other than metals)
Farm Products (not elsewhere specified)
Machinery Equipment Supplies (excepting electrical)
Automotive Equipment and Supplies
Metals and Minerals (except petroleum)
Tobacco and Tobacco Products (except leaf)

4. Agriculture.

The waters of five valleys flow into San Francisco Bay, namely, the Sacramento, San Joaquin, Santa Clara, Sonoma, and Napa Valleys. The plains which constitute the floor of these valleys contain approximately 11,000,000 acres of rich agricultural land. In addition to this, there are unestimated millions of marginal lands in the foothills suitable for livestock and dairy purposes. These lands as yet are only partially developed, and the peak of production has by no means been reached.

Based upon preliminary reports from the State Department of Agriculture, the Research Department of the San Francisco Chamber of Commerce estimates the farm value of agricultural and livestock products raised on lands tributary to San Francisco Bay for 1936 to be $359,000,000, an increase of 16% over the value assigned by the State Department of Agriculture for 1935. The principal products are deciduous and citrus fruits, nuts, olives, cotton, vegetables, grains—including rice—dairy and beef cattle, sheep, swine, and poultry.

Based upon a seven year average (1926-1932) set up by the State Department of Agriculture, the following table shows the nominal income that can be expected by the San Francisco area from agricultural and livestock products, and also shows the fluctuation in farm value of these products over the past several years:

<table>
<thead>
<tr>
<th>Year</th>
<th>Value</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>1926-1932</td>
<td>$376,000,000</td>
<td>100%</td>
</tr>
<tr>
<td>1933</td>
<td>$345,000,000</td>
<td>66%</td>
</tr>
<tr>
<td>1935</td>
<td>$310,800,000</td>
<td>83%</td>
</tr>
<tr>
<td>1936</td>
<td>$359,000,000</td>
<td>96%</td>
</tr>
</tbody>
</table>

* 7 year average (1926-1932) $376,000,000 = 100%

* State Department of Agriculture.

** Estimate of San Francisco Chamber of Commerce, Research Department.

The annual report of the U. S. Army Chief of Engineers, covering operations in 1935 for the port of San Francisco, indicates that 1,189,000,000 pounds of San